



**THE ESTATE PLANNING COUNCIL
OF SUFFOLK COUNTY, INC.**

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Please Join Us

**How to Reclaim Stretch Payments for IRA's and Qualified Plans
after the SECURE Act**

Date and Time:
Wed. September 23, 2020
9am – 10:15am EST

Location:
ZOOM
SEE BELOW

Speaker Information
Jonathan Blattmachr, Esq.

This presentation will discuss why income tax postponement and the use of trust are two of the most critical aspects of financial planning. It will explain why the elimination of the "stretch" payments under the SECURE Act for qualified plans and from IRAs is so devastating to such planning. It also will explain how employees of qualified plans and owners of traditional (non-Roth) IRA can avoid at least some of the adverse effects of the SECURE Act which eliminated the lifetime stretch for most beneficiaries when the employee or IRA owner dies. This presentation is important to all planners personally and for their families.

Thank you to our corporate sponsors

ZOOM INFO

<https://us02web.zoom.us/j/89725953292?pwd=Z1Z5aDZONzhVSU9yei9sK3Q2bHFMdz09>

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