



THE ESTATE PLANNING COUNCIL
OF SUFFOLK COUNTY, INC.

www.epscny.org

Please Join Us

Tax Advantaged Investment Solutions

Date and Time:

Wed. January 19, 2022
8:30am – 10:00am EST

Location:

ZOOM

Join Zoom Meeting

Speaker Information

Ryan Willsen, CFP

Ryan Willsen will present on this timely topic so that we can offer solutions to our clients in light of the many proposed tax changes on the horizon. Ryan is a First Vice President, Private Wealth Advisor, Family Wealth Advisor, and a member of the Sage team at Morgan Stanley. He began his career at PriceWaterhouseCoopers LLP as a tax associate in the firm's Wealth Management Tax Services group. In 2018, Forbes named Ryan as one of the country's Top Next-Gen Wealth Advisors.